

SHANGHAI 2016



Liza Mark

Liza Mark is the Chief Representative and Administrative Partner of the Shanghai office of Haynes and Boone, LLP and a partner in the Capital Markets and Securities Practice Group. Liza has been working in U.S. firms in the United States, Hong Kong and Shanghai for more than 18 years. She is licensed as a lawyer in California and Minnesota in the U.S. and as a solicitor in Hong Kong, and Liza conducted transactions both in the U.S. and across Asia.

She has concentrated her practice on private equity and securities investments and cross-border M&A. She represents issuers, investment banks/financial intermediaries, and investors in financing transactions, including equity and debt public offerings and cross-border private placements in Hong Kong, India and the U.S. Liza is experienced in U.S. and Hong Kong corporate finance transactions, including Hong Kong IPOs, Rule 144A offerings, SPAC acquisitions, PIPEs, Asian in-bound equity offerings and private placements of debt and equity securities. She also regularly advises clients regarding private equity investments, mergers and acquisitions, corporate governance and U.S. public company securities law reporting and compliance.

Liza has particular experience in the transportation and logistics, energy, healthcare and clean technology industries. She has worked closely with foreign private issuers in their securities offerings in the United States and the Hong Kong markets. Liza has also worked with financial institutions in connection with international offerings of equity and debt securities and structured products, as well as medium-term note programs.

Corporate INTL Magazine named Haynes and Boone the 2014 China-US Cross Border M&A Law Firm of the Year for California and honored Shanghai Administrative Partner Liza Mark.

At her previous firm, Liza was the Attorneys of Color group chair and served as the Hong Kong and Shanghai offices diversity partner from 2008-2013.

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2016 年上海



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麦令珊 (Liza MARK) 律师是美国海博国际律师事务所("美国海 博")驻上海代表处的首席代表及管理合伙人,同时也是美国海 博资本市场和证券职业组的合伙人。麦律师在分别在美国知名律 师事务所,及该类律所在香港及上海的办公室工作。她的执业时 间超过18年。麦律师持有美国加利福尼亚州及明尼苏达州的律 师执照及香港地区的律师执业资格。她参与的交易既涵盖美国本 土与遍及亚洲地区。麦律师的主要执业领域涉及私募股权投资、 证券投资和跨境并购。她代表发行商、投资银行/金融中介机构 和投资者从事香港、印度和美国的融资交易、包括股权和债券公 开发行以及跨境私募。麦律师拥有丰富的美国和香港公司融资 交易经验,如香港首次公开募股、美国证券法144A规则(简称 为"144A")发行、特殊目的收购公司(简称为"SPAC")收 购、私人股权投资已上市公司股份(简称为"PIPE")、亚洲区 域外来投资股权发行、以及债券和股权证券的私募等。她还就私 募股权投资、并购、公司治理、以及美国上市公司证券法披露, 定期报告和合规事宜, 向客户提供建议。

麦律师在交通和物流、能源、卫生保健和绿色能源科技等行业, 拥有特别丰富的融资经验。她与外国私募发行商密切合作,帮助 他们在美国和香港市场发行证券。她还与金融结构合作,在国际 市场发行股权和债务证券、结构化产品以及中期票据。

Corporate INTL杂志评选美国海博为2014年度中美跨境并购交易的知名律所并评选麦律师为最佳律师。

麦律师在先前工作的律师事务所中,担任少数民族律师团队的主席,并在2008-2013担任香港和上海分所的反歧视合伙人。

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